

A collection of projects implemented in the PPP formula

Private entity:Siemens sp. z o. o

Public entity:Karczew Commune – Municipal Office
inKarczew

Sector:Energetic efficiency

Supporting entities:Cieślak & Economic Consulting
OfficeKordasiewicz,Office of Legal Advisor Dr. Rafał
Cieślak



- Thermal modernization of 10 public buildings
- Goal: to reduce the costs of heat and electricity consumption in these buildings
- Value of investment outlays: PLN 1,073,6968.67
- Date of conclusion of the contract: 02/01/2013
- Project completion date: November 28, 2025
- Periodimplementation: 96 months (8 years)
- Private partner remuneration: paid as an availability fee

Additional information:

- Project co-financed from funds National Fund for Environmental Protection and Water Management
- Contact to the public entity: um@karczew.pl | tel.: (22) 780 65 16

Private entity: Consortium of companies:

SiemensLtd., Siemens Finance Sp. z o. o

Public entity: Płock City Commune – Płock City Hall

Sector: Energetic efficiency

Supporting entities: Cieślak & Economic Consulting

OfficeKordasiewicz, Office of Legal Advisor Dr. Rafał Cieślak



- Modernization energy in public utility facilities of the City of Płock, including the installation of an energy management system and its management
- Goal: achieving an energy effect
- Value of investment outlays: PLN 17,629,157.04
- Date of conclusion of the contract: November 4, 2015
- Project completion date: August 31, 2033
- Implementation period: 204 months (17 years)
- Remuneration of the private partner: entirely from the budget of the public entity

Additional information:

- Operational program: RPOMasovian Voivodeship 2014-2020
- Support value: 4,883,710.84zloty
- Contact to the public entity: info@plock.eu | tel.: 24 364 55 55

Private entity: Consortium of companies:

: Caliente Ltd., Engie Services sp. z o.o., Izim Ltd

Public entity: Sopot City Commune – Sopot City Hall

Sector: Energetic efficiency

Supporting entities: Cieślak & Economic Consulting
Office Kordasiewicz, Office of Legal Advisor Dr. Rafał Cieślak



➤ Financing and execution of work thermal modernization and energy management in 25 public facilities in Sopot

➤ Value of investment outlays: PLN 37,599,277.62

➤ Date of conclusion of the contract: April 17, 2018

➤ Project completion date: March 31, 2033

➤ Implementation period: 180 months (15 years)

➤ Private partner remuneration: availability fee (cyclical)

Additional information:

➤ Operational program: RPO of the Pomeranian Voivodeship 2014-2020

➤ Support value: 9,890,000.00 zloty

➤ Contact to the public entity: ums@sopot.pl | tel.: 58 521 37 51



Centrum Partnerstwa
Publiczno-Prywatnego

Private entity:Zakłady Energetyki Ciepłej SA wKatowice
(todayGroupDalkia)

Public entity:Municipal Housing Resources Department in
Sosnowiec - Municipality of Sosnowiec

Sector:Energetic efficiency

Supporting entities:Cieślak & Economic Consulting
OfficeKordasiewicz,Office of Legal Advisor Dr. Rafał Cieślak



- Energy modernization 22 residential buildings and a building housing a nursery and a clinic
- Value of investment outlays: PLN 10,181,248.47
- Liquidation of 1,000 furnaces
- Date of conclusion of the contract: 27/06/2017
- Project completion date: June 30, 2026
- Implementation period: 108 months (9 years)
- Private partner's remuneration: recurring payments made by the Ordering Party (availability fee)

Additional information:

➤ Contact to the public
entity: mzsl@mzsl.pl | tel.: 32
290 18 62

Private entity: Consortium of companies: :Siemens Sp. z o. o., Siemens Finance Sp. z o. o., Warbud SA., Warbud PPP6 Sp. z o. o

Public entity: Wiązowna Commune – Wiązowna Commune Office

Sector: Efficiency energy/public buildings

Supporting entities: Cieślak & Economic Consulting Office Kordasiewicz, Office of Legal Advisor Dr. Rafał Cieślak



➤ Conduct thermal modernization and energy management in public buildings subordinated to the Wiązowna commune

➤ 3 primary schools, 2 junior high schools

➤ Value of investment outlays: PLN 69,991,743.70 gross

➤ Date of conclusion of the contract: March 1, 2017

➤ Project completion date: September 30, 2033

➤ Implementation period: 199 months (16 years and 7 months)

➤ Private partner remuneration: availability fee (cyclical)

Additional information:
Operational program: RPO of the Masovian Voivodeship 2014-2020

➤ Value of support: PLN 4,227,482.40

➤ Contact to the public entity: urząd@wiazowna.pl | tel.: 22 512 58 00



Centrum Partnerstwa
Publiczno-Prywatnego

Private entity:ECM Energia SA

Public entity:Ząbki City Hall

Sector:Efficiencyenergetic

Supporting entities:Cieślak & Economic Consulting

OfficeKordasiewicz,Office of Legal Advisor Dr. Rafał Cieślak



- Renovation of the network and maintenance of street lighting in the City of Ząbki
- Maintenanceefficiency of street lighting in the scope of renovation and installation of a street lighting control system
- Value of investment outlays: PLN 3,536,260.82
- Date of conclusion of the contract: November 28, 2017
- Project completion date: November 28, 2025
- Implementation period: 96 months (8 years)
- Private partner remuneration: availability fee (cyclical)

Additional information:

- Financingassumes the involvement of a private partner at the stage of investment implementation and its operation.
- Contact to the public entity: um@zabki.pl | tel.: 22 510 97 00

Private entity: Consortium of companies:

: Caliente Ltd., Engie Services sp. z o.o., Warbud SA., Izim Ltd

Public entity: Zgierz Commune – Zgierz City Hall

Sector: Efficiency energetic

Supporting entities: Cieślak & Economic Consulting

Office Kordasiewicz, Office of Legal Advisor Dr. Rafał Cieślak



- Financing, design and execution of work thermal modernization and economic management energy
- 24 educational buildings
- Value of investment outlays: PLN 56,411,000.00
- Date of conclusion of the contract: 30/01/2017
- Project completion date: August 31, 2033
- Implementation period: 211 months (17 years and 7 months)
- Private partner's remuneration: Availability fee linked to achieving declared energy savings. Part of the remuneration paid as a contribution from a public entity, i.e. financing part of the expenditure from funds obtained from EU refunds.

Additional information:

- Program operational: RPO of the Łódź Voivodeship 2014-2020
- Support value: PLN 35,260,265.04
- Contact to the public entity: e-urząd@umz.zgierz.pl | tel.: 42 714 31 12

Private entity: Morris-Sport Sp. Withoh.

Public entity: Karczmiska Commune Office

Sector: Sports and tourism

Supporting entities: Cieślak & Economic Consulting
Office Kordasiewicz, Office of Legal Advisor Dr. Rafał Cieślak



- Execution construction works consisting in completing the construction of a sports hall in Karczmiska and delivering its equipment
- maintenance and management services object
- Value of investment outlays: PLN 9,236,566.40
- Date of conclusion of the contract: 16/06/2014
- Project completion date: April 24, 2024
- Implementation period: 120 months (10 years)
- Private partner's remuneration: remuneration the private partner will be a periodic payment by the public entity (so-called availability fee).

Additional information:

- Design was co-financed by funds FRKF
- The private partner finances 98.3% of all investment outlays necessary to be implemented ventures
- Contact to the public entity: sekretariat@poczta.karczmiska.pl | tel.: 81 828-70-26

Private entity:SON Sp. z o. o

Public entity:Kobylnica Commune – Kobylnica Commune Office

Sector: Healthcare

Supporting entities:Cieślak & Economic Consulting OfficeKordasiewicz,Office of Legal Advisor Dr. Rafał Cieślak



- Reconstruction existing in a closed shell state of the Social Welfare Home in Kobylnica for the needs of the Care and Treatment Facility services maintenance and management object
- The project is a concession, so the economic risk associated with the project is borne solely by the private party
- Value of investment outlays: PLN 4,295,127.00
- Date of conclusion of the contract: October 5, 2010
- Project completion date: April 30, 2040
- Implementation period: 360 months (30 years)
- Private partner's remuneration: the exclusive right to use the facility in a manner consistent with the description of the needs and requirements of the public entity.

Additional information:

- The financing of the construction phase was provided 100% by the private partner
- The public entity will provide; securing 75% of the loan with a mortgage real estate
- Contact to the public entity: kobylnica@kobylnica.pl | tel.: 59 842 90 70

Private entity:PPP Projekt Sp. z o. o

Public entity:District Court in Nowy Sącz

Sector: Public buildings

Supporting entities:Cieślak & Economic Consulting
OfficeKordasiewicz,Office of Legal Advisor Dr. Rafał Cieślak



- Design and construction of the District Court building in Nowy Sącz and then its maintenance and management during the duration of the contract
- Value of investment outlays: PLN 122,940,429.60
- Date of conclusion of the contract: 05/03/2015
- Project completion date: March 30, 2038
- Implementation period: 279 months (23 years 3 months)
- Private partner's remuneration: paid directly from the budget of the public entity, and has been linked, among others, to with the implementation of the investment and the availability of the building in the standard specified in the contract

Additional information:

- Financing at the investment and operational stages rests with the partner private
- The public entity refinances 100% of investment and operating expenses in the form of a fee for availability
- Contact to the public entity: dziennikprasowy1@nowy-sacz.so.gov.pl | tel.: (18) 443 89 00

Private entity: HOCHTIEF PPP Solutions,
HOCHTIEFProjektentwicklung(50%), Kölbl Kruse (50%)

Public entity:City of Dortmund

Sector: Public buildings



- Design, financing, expansion and management of a vocational school with an Education Center (for 6,000 students) as well as an office building and a parking lot
- Value of investment outlays: 67.5 million euros
- Date of conclusion of the contract: 04/2013
- Project completion date: 2040
- Implementation period: 25 years (possibility of extension for another 5 years)
- Private partner's remuneration: Rent payment (rental model)
- Risks on the private side: Design, construction, financing, accessibility, changes in laws
- Risks on the public side: energy consumption

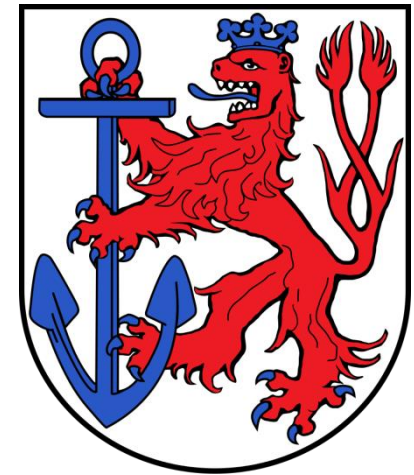
Additional information:

- Project financing sources: lease agreement
- Current status: Contract management
- No funding from EU funds

Private entity:HOCHTIEF PPPSolutions Gmbh

Public entity:City of Dusseldorf

Sector: Public buildings



➤ Design, financing and construction of a new building of rehearsal rooms (3,000 sq m) at the Deutsche Operam Rhein"

➤ Value of investment outlays:Value of expenditure: EUR 12.5 million (contract value: EUR 25.7 million)

➤ Date of conclusion of the contract: 05/2014

➤ Project completion date: 2045

➤ Implementation period:Maintenance and management contract for 30 years, ownership of the building – 50 years

➤ Private partner's remuneration:Feerent

➤ Risks on the private side:Design, construction, financing, availability,Energy consumption

➤ Risks on the public side: energy consumption

Additional information:

➤ Project financing sources: Real estate financing

➤ Current status: Contract management

➤ No funding from EU funds



Centrum Partnerstwa
Publiczno-Prywatnego

Private entity: HOCHTIEF PPP Solutions (50%), BBGI SICAV SA (50%)

Public entity: City of Cologne

Sector: Public buildings



➤ Design and the construction of a secondary school for 1,200 students in Cologne and its subsequent maintenance

➤ Value of investment outlays: Value of expenditure: EUR 51.9 million (contract value: EUR 126.9 million)

➤ Date of conclusion of the contract: 10/2007

➤ Project completion date: 2034

➤ Implementation period: 27 years

➤ Private partner's remuneration: Pay for availability

➤ Risks on the private side: Design, construction, financing, availability and energy consumption

➤ Risks on the public side: Demand, changes in law

Additional information:

➤ Project financing sources: FortfainingmythEinrede verzicht (Forfeiting agreement non-recourse)

➤ Partner private finances the construction and subsequent operation of the facility

➤ Current status: Contract management

➤ No funding from EU funds

Private entity: SAUR Konstancja Sp. z o. o

Public entity: Konstancin-Jeziorna commune

Sector: water and sewage



- Modernization of sewage treatment plants
- Ensuring continuous collection and treatment of municipal sewage
- Value of investment outlays: approx. PLN 64 million
- Date of conclusion of the contract: October 22, 2012
- Project completion date: 22/10/2044
- Implementation period: 384 months (32 years)
- Subject public covers the full costs of the treatment servicesewage
- The private partner's remuneration is based on the product of the rate for treating 1 m³ of sewage and the amount of sewage discharged to the treatment plant in the settlement period of 1 month.

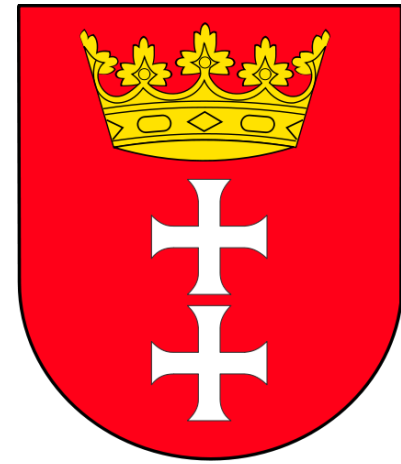
Additional information:

- Neither the public entity nor the private partner used EU financing to modernize the sewage treatment plant
- Contact to the public entity:
<http://www.konstancinjeziorna.pl/>

Private entity: SAUR GROUP

Public entity: City of Gdańsk

Sector: water and sewage



➤ Providing collective water supply and collective sewage disposal services in the area. Cities Gdańsk is being implemented by a joint-venture company SaurNeptun Gdańsk SA (SNG) established in 1992. by the City of Gdańsk (49%) and the SAUR Group (51%).

➤ Value of investment outlays: The scope of the project did not include an investment component. Pursuant to the agreement, the private partner contributed in 1992. when establishing SNG, capital to the company in the amount of PLN 3,955,100.

➤ Date of conclusion of the contract: January 19, 1993

➤ Project completion date: January 19, 2023

➤ Implementation period: 360 months (30 years)

Additional information:

➤ Benefits for the public entity: relieving the city budget from the need to finance investment projects in the water and sewage area

➤ Contact to the public entity: www.gdansk.pl

Private entity:Budimex Parking Wrocław sp. z o. o

Public entity:Wrocławskie Przedsiębiorstwo Hala Ludowa sp. z o. o

Sector:parking lots/utility facilitiespublic



- Design, construction, financing, management and operation of a large-scale parking lotservicesmaintenance and managementobject
- 2 underground floors, 1 above-ground floor
- Value of investment outlays:PLN 53.3 million gross (PLN 43.3 million net) – value of expenditureinvestment
- Date of conclusion of the contract: April 23, 2012
- Project completion date: 08/2042
- Implementation period: 30 years
- Benefits from the subject of the concession + possible additional payment for periods of operation in deteriorated economic conditions

Additional information:

- Project financing sources:Equity (12.5%), Subordinated loan from shareholder (12.5%), Bank loan (75%)
- Contact to the public entity:<http://halastulecia.pl>

Private entity: PPP Venture Sp. z o. o

Public entity: Jagiellonian University – Collegium Medicine

Sector: cubature objects



➤ Design, financing, reconstruction of existing facilities:
Complex of student housing buildings 2 underground floors, 1 above-ground floor

➤ Value of investment outlays: approx. PLN 75 - 80m

➤ Date of conclusion of the contract: October 14, 2013

➤ Project completion date: 01/2039

➤ Implementation period: approx. 26 years

- construction phase: 11/2014-05/2017

- Operational phase: 09/2015-01/2039

➤ Remuneration private partner in the form of a fee for availability

Additional information:

- Project financing sources: Shareholders' own contribution and bank loan
- Contact to the public entity: <http://www.cm-uj.krakow.pl/>

Private entity: REMONDISAquaLtd

Public entity: Trzemeszno commune

Sector: Municipal economy

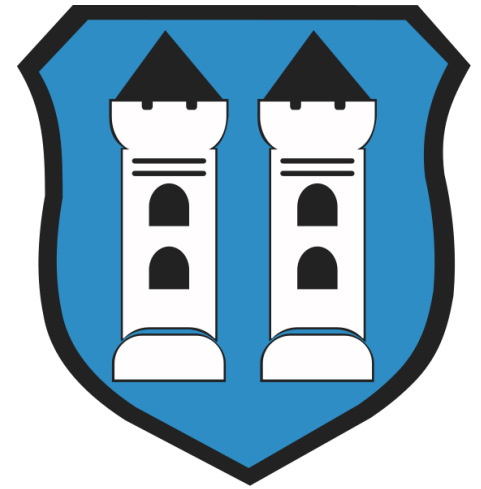


- The project involves capital cooperation - shares in a municipal company
- Value of investment outlays: PLN 5,700,000 (annual)
- The date of conclusion of the contract: 2014
- Project completion date: 2039
- Implementation period: 25 years
- Current status: in progress

Additional information:

- Project financing sources: private partner
- No funding from EU funds

Private entity: REMONDISAquaLtd
Public entity: Wyszogród Commune
Sector: Municipal economy



- The project involves capital cooperation - shares in a municipal company
- Value of investment outlays: PLN 1,400,000 (annual)
- The date of conclusion of the contract: 2014
- Project completion date: 2044
- Implementation period: 30 years
- Current status: in progress
- Private partner remuneration model: concession

- Additional information:
- Project financing sources: private partner
 - No funding from EU funds

Private entity: VinciFacilitiesSKE

Public entity: Nuremberg

Sector: Education / School facilities



➤ The scope of the project includes the reconstruction and construction of three school facilities in three different locations. Each facility with an adjacent sports hall.

➤ Value of investment outlays: EUR 63 million (value of the entire contract: EUR 130 million)

➤ Date of conclusion of the contract: 01.2009

➤ Project completion date: 04/2034

➤ Implementation period: 25 years

➤ Remuneration partner private: Forfeiting

Additional information:

➤ The Facility Maintenance and Management Stage has been in progress since January 1, 2018.

➤ Contact to the public entity:
[sekretariat
dziennika@nowysacz.gov.pl](mailto:sekretariat.dziennika@nowysacz.gov.pl); tel:
(18) 443 89 00

Private entity: ENESA, as

Public entity: Prague

Sector: Public buildings



- The project included work aimed at improving energy efficiency in the National Theater building using intelligent systems and DER
- Value of investment outlays: 3 MEUR
- The date of conclusion of the contract: 2006
- Project completion date: 2016
- Implementation period: 10 years

Additional information:

- Currently: energy saving activities in other buildings
- Contact to the public entity:
<http://www.usporedivadlo.cz/>
http://www.enesa.cz/reference_detail.php?id=6